October 2, 2026

ITEM 1. COVER PAGE

Matthew Thomas
Firm Brochure
Part 2B

Belle Haven Investments, L.P.
800 Westchester Avenue
Suite N607
Rye Brook, NY 10573
www.bellehaven.com

October 2, 2026

This brochure supplement provides information about Matthew Thomas that supplements the Part 2A brochure of Belle Haven Investments, L.P. ("Belle Haven"). You should have received a copy of that brochure. If you have any questions about the contents of this brochure, please contact us at (914) 816-4633 and/or by email at compliance@bellehaven.com. The information in this brochure has not been approved or verified by the United States Securities and Exchange Commission or by any state securities authority.

Additional information about Matthew Thomas and Belle Haven are also available on the SEC's website at www.adviserinfo.sec.gov .

ITEM 2. EDUCATIONAL BACKGROUND AND BUSINESS EXPERIENCE

Matthew Thomas (born 1988) earned a Bachelor of Science in Finance from American University in 2011.

Mr. Thomas joined Belle Haven Investments, L.P. in 2012. He currently serves as Co-Chief Investment Officer, a position he assumed in 2026, where he shares responsibility for overseeing the Firm's investment process, portfolio management activities, and investment strategy. He also serves as the Firm's lead portfolio manager for its taxable fixed income strategies, with responsibilities that include managing taxable municipal bond and investment-grade corporate bond portfolios. Prior to his appointment as Co-Chief Investment Officer, Mr. Thomas became a Partner of the Firm in 2022 and previously held responsibilities involving fixed income trading, portfolio management, and oversight of the Firm's proprietary bond offering platform.

Prior to joining Belle Haven, Mr. Thomas was employed as an Equity Trader with Trillium Management.

Mr. Thomas holds the FINRA Series 4 (Registered Options Principal), Series 7 (General Securities Representative), Series 52 (Municipal Securities Representative), Series 63 (Uniform Securities Agent State Law), and Series 65 (Uniform Investment Adviser Law) registrations.

ITEM 3. DISCIPLINARY INFORMATION

Mr. Thomas has not been involved in any legal or disciplinary events that are material to a client's or prospective client's evaluation of his integrity or professional conduct.

ITEM 4. OTHER BUSINESS ACTIVITIES

Belle Haven Investments, L.P. ("Belle Haven", or the "Firm") is a dually registered investment adviser and broker-dealer specializing in the trading and management of taxable and tax-exempt fixed income portfolios, including U.S. municipal, corporate, government, and Treasury securities. The Firm provides discretionary investment advisory services primarily through separately managed accounts ("SMAs"), including wrap fee programs and model-based platforms sponsored by third-party financial institutions. The Firm also serves as a sub-adviser to registered investment companies.

In its capacity as a broker-dealer, Belle Haven primarily executes fixed income transactions for its investment advisory clients. The Firm does not charge commissions, mark-ups, or mark-downs on transactions executed for advisory accounts. The Firm maintains a limited number of legacy retail brokerage accounts for which it effects transactions on a non-discretionary and non-solicited basis and does not provide investment recommendations.

Transactions executed for institutional broker-dealer clients may include a mark-up or mark-down embedded in the transaction price. Mr. Thomas, as a registered representative, does not receive transaction-based compensation. His compensation is not tied to brokerage transactions and is based on his role and responsibilities within the Firm.

800 Westchester Avenue | Suite N607 | Rye Brook, New York 10573
P 914.816.4633 | F 914.694.2616 | BELLEHAVEN.COM

Mr. Thomas's responsibilities include both investment advisory and broker-dealer activities. This presents a potential conflict of interest in the allocation of his time and attention. The Firm addresses this conflict through its supervisory structure, integrated business model, and compliance oversight.

Mr. Thomas does not engage in any investment-related or other business or occupation outside of Belle Haven.

ITEM 5. ADDITIONAL COMPENSATION

Mr. Thomas does not receive any economic benefit from any person or entity other than the Firm in connection with the provision of investment advisory services.

ITEM 6. SUPERVISION

Mr. Thomas is subject to the Firm's supervisory and compliance framework. Laura Chapman, Chief Executive Officer ("CEO"), is responsible for supervising Mr. Thomas's investment advisory activities through ongoing interaction, review of trading activity and investment strategies, and oversight of portfolio management processes.

Mr. Thomas is also subject to the Firm's compliance policies and procedures, including its Code of Ethics, and is required to certify his compliance with such policies at least annually.

Laura Chapman may be reached at (914) 816-4633.

800 Westchester Avenue | Suite N607 | Rye Brook, New York 10573
P 914.816.4633 | F 914.694.2616 | BELLEHAVEN.COM

October 2, 2026

ITEM 1. COVER PAGE

Mark Christiana (Max)
Firm Brochure
Part 2B

Belle Haven Investments, L.P.
800 Westchester Avenue
Suite N607
Rye Brook, NY 10573
www.bellehaven.com

October 2, 2026

This brochure supplement provides information about Max Christiana that supplements the Part 2A brochure of Belle Haven Investments, L.P. ("Belle Haven"). You should have received a copy of that brochure. If you have any questions about the contents of this brochure, please contact us at (914) 816-4633 and/or by email at compliance@bellehaven.com. The information in this brochure has not been approved or verified by the United States Securities and Exchange Commission or by any state securities authority.

Additional information about Max Christiana and Belle Haven are also available on the SEC's website at www.adviserinfo.sec.gov .

ITEM 2. EDUCATIONAL BACKGROUND AND BUSINESS EXPERIENCE

Mark ("Max") Christiana (born 1992) earned a Bachelor of Science degree in Finance from Boston College.

Mr. Christiana has been employed by Belle Haven Investments, L.P. since 2016. He currently serves as Co-Chief Investment Officer, a position he assumed in 2026, where he shares responsibility for overseeing the Firm's investment process, portfolio management activities, and investment strategy. He also serves as the Firm's lead Portfolio Manager for its tax-exempt fixed income strategies. Prior to his appointment as Co-Chief Investment Officer, Mr. Christiana became Partner of the Firm in 2023 and previously held responsibilities involving fixed income trading, portfolio management, and oversight of the Firm's proprietary bond offering platform.

Prior to joining Belle Haven Investments, L.P., Mr. Christiana was employed as a Trader in the Global Markets division of Citizens Bank.

Mr. Christiana holds the FINRA Series 4 (Registered Options Principal), Series 7 (General Securities Representative), Series 24 (General Securities Principal), Series 52 (Municipal Securities Representative), Series 53 (Municipal Securities Principal), Series 63 (Uniform Securities Agent State Law), and Series 65 (Uniform Investment Adviser Law) registrations.

ITEM 3. DISCIPLINARY INFORMATION

Mr. Christiana has not been involved in any legal or disciplinary events that are material to a client's or prospective client's evaluation of his integrity or professional conduct.

ITEM 4. OTHER BUSINESS ACTIVITIES

Belle Haven Investments, L.P. ("Belle Haven", or the "Firm") is a dually registered investment adviser and broker-dealer specializing in the trading and management of taxable and tax-exempt fixed income portfolios, including U.S. municipal, corporate, government, and Treasury securities. The Firm provides discretionary investment advisory services primarily through separately managed accounts ("SMAs"), including wrap fee programs and model-based platforms sponsored by third-party financial institutions. The Firm also serves as a sub-adviser to registered investment companies.

In its capacity as a broker-dealer, Belle Haven primarily executes fixed income transactions for its investment advisory clients. The Firm does not charge commissions, mark-ups, or mark-downs on transactions executed for advisory accounts. The Firm maintains a limited number of legacy retail brokerage accounts for which it effects transactions on a non-discretionary and non-solicited basis and does not provide investment recommendations.

Transactions executed for institutional broker-dealer clients may include a mark-up or mark-down embedded in the transaction price. Mr. Christiana, as a registered representative, does not

800 Westchester Avenue | Suite N607 | Rye Brook, New York 10573
P 914.816.4633 | F 914.694.2616 | BELLEHAVEN.COM

receive transaction-based compensation. His compensation is not tied to brokerage transactions and is based on his role and responsibilities within the Firm.

Mr. Christiana's responsibilities include both investment advisory and broker-dealer activities. This presents a potential conflict of interest in the allocation of his time and attention. The Firm addresses this conflict through its supervisory structure, integrated business model, and compliance oversight.

Mr. Christiana does not engage in any investment-related or other business or occupation outside of Belle Haven.

ITEM 5. ADDITIONAL COMPENSATION

Mr. Christiana does not receive any economic benefit from any person or entity other than the Firm in connection with the provision of investment advisory services.

ITEM 6. SUPERVISION

Mr. Christiana is subject to the Firm's supervisory and compliance framework. Laura Chapman, Chief Executive Officer ("CEO"), is responsible for supervising Mr. Christiana's investment advisory activities through ongoing interaction, review of trading activity and investment strategies, and oversight of portfolio management processes.

Mr. Christiana is also subject to the Firm's compliance policies and procedures, including its Code of Ethics, and is required to certify his compliance with such policies at least annually.

Laura Chapman may be reached at (914) 816-4633.

800 Westchester Avenue | Suite N607 | Rye Brook, New York 10573
P 914.816.4633 | F 914.694.2616 | BELLEHAVEN.COM

October 2, 2026

ITEM 1. COVER PAGE

Lincoln James
Firm Brochure
Part 2B

Belle Haven Investments, L.P.
800 Westchester Avenue
Suite N607
Rye Brook, NY 10573
www.bellehaven.com

October 2, 2026

This brochure supplement provides information about Lincoln James that supplements the Part 2A brochure of Belle Haven Investments, L.P. ("Belle Haven"). You should have received a copy of that brochure. If you have any questions about the contents of this brochure, please contact us at (914) 816-4633 and/or by email at compliance@bellehaven.com. The information in this brochure has not been approved or verified by the United States Securities and Exchange Commission or by any state securities authority.

Additional information about Lincoln James and Belle Haven are also available on the SEC's website at www.adviserinfo.sec.gov .

ITEM 2. EDUCATIONAL BACKGROUND AND BUSINESS EXPERIENCE

Lincoln James (born 1987) earned a Bachelor of Arts in Mathematics and Economics from St. Olaf College and a Master of Science in Applied Mathematics from DePaul University.

Mr. James joined Belle Haven Investments, L.P. in 2023 as a member of the Firm's Investment Team. He currently serves as a Portfolio Manager and Trader. His responsibilities include trading fixed income securities in the secondary market and supporting the management of the Firm's tax-exempt fixed income strategies.

Prior to joining Belle Haven Investments, L.P., Mr. James held positions involving the underwriting and trading of municipal securities at Hutchinson, Shockey, Erley & Co., Huntington Capital Markets, and Loop Capital Markets.

Mr. James holds the FINRA Series 7 (General Securities Representative), Series 52 (Municipal Securities Representative), Series 53 (Municipal Securities Principal), Series 63 (Uniform Securities Agent State Law), and Series 65 (Uniform Investment Adviser Law) registrations.

ITEM 3. DISCIPLINARY INFORMATION

Mr. James has not been involved in any legal or disciplinary events that are material to a client's or prospective client's evaluation of his integrity or professional conduct.

ITEM 4. OTHER BUSINESS ACTIVITIES

Belle Haven Investments, L.P. ("Belle Haven", or the "Firm") is a dually registered investment adviser and broker-dealer specializing in the trading and management of taxable and tax-exempt fixed income portfolios, including U.S. municipal, corporate, government, and Treasury securities. The Firm provides discretionary investment advisory services primarily through separately managed accounts ("SMAs"), including wrap fee programs and model-based platforms sponsored by third-party financial institutions. The Firm also serves as a sub-adviser to registered investment companies.

In its capacity as a broker-dealer, Belle Haven primarily executes fixed income transactions for its investment advisory clients. The Firm does not charge commissions, mark-ups, or mark-downs on transactions executed for advisory accounts. The Firm maintains a limited number of legacy retail brokerage accounts for which it effects transactions on a non-discretionary and non-solicited basis and does not provide investment recommendations.

Transactions executed for institutional broker-dealer clients may include a mark-up or mark-down embedded in the transaction price. Mr. James, as a registered representative, does not receive transaction-based compensation. His compensation is not tied to brokerage transactions and is based on his role and responsibilities within the Firm.

800 Westchester Avenue | Suite N607 | Rye Brook, New York 10573
P 914.816.4633 | F 914.694.2616 | BELLEHAVEN.COM

Mr. James's responsibilities include both investment advisory and broker-dealer activities. This presents a potential conflict of interest in the allocation of his time and attention. The Firm addresses this conflict through its supervisory structure, integrated business model, and compliance oversight.

Mr. James does not engage in any investment-related or other business or occupation outside of Belle Haven.

ITEM 5. ADDITIONAL COMPENSATION

Mr. James does not receive any economic benefit from any person or entity other than the Firm in connection with the provision of investment advisory services.

ITEM 6. SUPERVISION

Mr. James is subject to the Firm's supervisory and compliance framework. Max Christiana, Co-Chief Investment Officer, is responsible for supervising Mr. James's investment advisory activities through ongoing interaction, review of trading activity and investment strategies, and oversight of portfolio management processes.

Mr. James is also subject to the Firm's compliance policies and procedures, including its Code of Ethics, and is required to certify his compliance with such policies at least annually.

Max Christiana may be reached at (914) 816-4633.

800 Westchester Avenue | Suite N607 | Rye Brook, New York 10573
P 914.816.4633 | F 914.694.2616 | BELLEHAVEN.COM

October 2, 2026

ITEM 1. COVER PAGE

Robert Benoit (Gage)
Firm Brochure
Part 2B

Belle Haven Investments, L.P.
800 Westchester Avenue
Suite N607
Rye Brook, NY 10573
www.bellehaven.com

October 2, 2026

This brochure supplement provides information about Gage Benoit that supplements the Part 2A brochure of Belle Haven Investments, L.P. ("Belle Haven"). You should have received a copy of that brochure. If you have any questions about the contents of this brochure, please contact us at (914) 816-4633 and/or by email at compliance@bellehaven.com. The information in this brochure has not been approved or verified by the United States Securities and Exchange Commission or by any state securities authority.

Additional information about Gage Benoit and Belle Haven are also available on the SEC's website at www.adviserinfo.sec.gov .

ITEM 2. EDUCATIONAL BACKGROUND AND BUSINESS EXPERIENCE

Robert (Gage) Benoit (born 1995) earned a Bachelor of Administration in Financial Management from the University of Connecticut in 2019.

Mr. Benoit has been associated with Belle Haven Investments, L.P. since 2017, and is a member of the Firm's Investment Team. He currently serves as a Portfolio Manager where he is responsible for portfolio construction, risk management, trading coordination, and investment strategy execution alongside the broader Investment Team. Mr. Benoit previously supported the firm's investment strategies as an Assistant Portfolio Manager before stepping into his current role as Portfolio Manager in 2026.

Mr. Benoit holds the FINRA Series 7 (General Securities Representative) and Series 63 (Uniform Securities Agent State Law) registrations.

ITEM 3. DISCIPLINARY INFORMATION

Mr. Benoit has not been involved in any legal or disciplinary events that are material to a client's or prospective client's evaluation of his integrity or professional conduct.

ITEM 4. OTHER BUSINESS ACTIVITIES

Belle Haven Investment, L.P. ("Belle Haven", or the "Firm") is a dually registered investment adviser and broker-dealer specializing in the trading and management of taxable and tax-exempt fixed income portfolios, including U.S. municipal, corporate, government, and Treasury securities. The Firm provides discretionary investment advisory services primarily through separately managed accounts ("SMAs"), including wrap fee programs and model-based platforms sponsored by third-party financial institutions. The Firm also serves as a sub-adviser to registered investment companies.

In its capacity as a broker-dealer, Belle Haven primarily executes fixed income transactions for its investment advisory clients. The Firm does not charge commissions, mark-ups, or mark-downs on transactions executed for advisory accounts. The Firm maintains a limited number of legacy retail brokerage accounts for which it effects transactions on a non-discretionary and non-solicited basis and does not provide investment recommendations.

Transactions executed for institutional broker-dealer clients may include a mark-up or mark-down embedded in the transaction price. Mr. Benoit, as a registered representative, does not receive transaction-based compensation. His compensation is not tied to brokerage transactions and is based on his role and responsibilities within the Firm.

Mr. Benoit's responsibilities include both investment advisory and broker-dealer activities. This presents a potential conflict of interest in the allocation of his time and attention. The Firm addresses this conflict through its supervisory structure, integrated business model, and compliance oversight.

800 Westchester Avenue | Suite N607 | Rye Brook, New York 10573
P 914.816.4633 | F 914.694.2616 | BELLEHAVEN.COM

Mr. Benoit does not engage in any investment-related or other business or occupation outside of Belle Haven.

ITEM 5. ADDITIONAL COMPENSATION

Mr. Benoit does not receive any economic benefit from any person or entity other than the Firm in connection with the provision of investment advisory services.

ITEM 6. SUPERVISION

Mr. Benoit is subject to the Firm's supervisory and compliance framework. Max Christiana, Co-Chief Investment Officer, is responsible for supervising Mr. Benoit's investment advisory activities through ongoing interaction, review of trading activity and investment strategies, and oversight of portfolio management processes.

Mr. Benoit is also subject to the Firm's compliance policies and procedures, including its Code of Ethics, and is required to certify his compliance with such policies at least annually.

Max Christiana may be reached at (914) 816-4633.

800 Westchester Avenue | Suite N607 | Rye Brook, New York 10573
P 914.816.4633 | F 914.694.2616 | BELLEHAVEN.COM